

# West Contra Costa USD

#### June 2014 Bond Election and Other Matters

Presentation to the Facilities Subcommittee January 21, 2014



#### June 2014 Bond Election



#### Calling the Election



### Ballot Language





#### Purposes of the Measure



Presentation to the West Contra Costa Unified School District Facilities Subcommittee | page 5

#### Mitigating Immediate Tax Rate Impact



#### Limiting Deferral of Debt Service



#### Tentative Issuance Schedule

Previously Issued	\$322,409,709	\$140,000,000	\$85,000,000	\$0	\$547,409,709
2015	0	50,000,000	75,000,000	45,000,000	170,000,000
2017	0	60,000,000	65,000,000	45,000,000	170,000,000
2019	0	65,000,000	60,000,000	45,000,000	170,000,000
2021	0	65,000,000	60,000,000	45,000,000	170,000,000
2023	77,590,201	0	15,000,000	45,000,000	137,590,201
2025	0	0	0	45,000,000	45,000,000
	\$400,000,000	\$380,000,000	\$360,000,000	\$270,000,000	\$1,410,000,000



# Restructuring of Financing Team

#### **Disclosure** Counsel



Presentation to the West Contra Costa Unified School District Facilities Subcommittee | page 10

# Underwriting Team